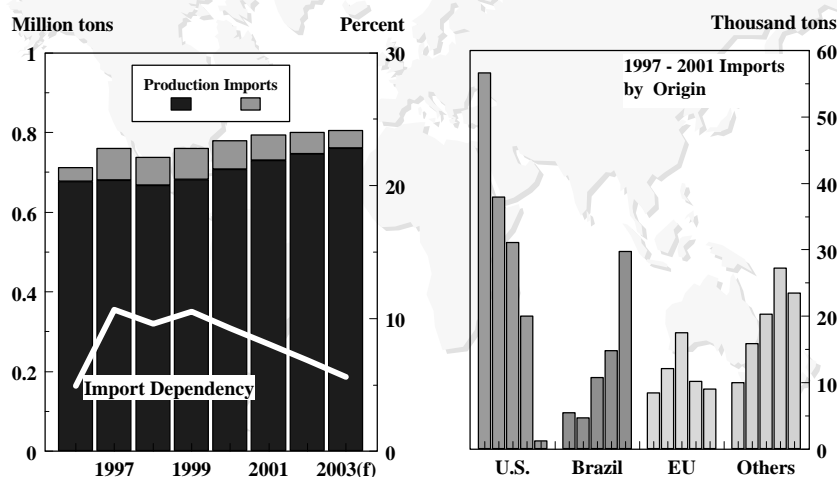


South Africa's Broiler Situation

	1996	1997	1998	1999	2000	2001	2002(p)	2003(f)
(1,000 tons; ready to cook equivalent)								
Production	677	680	667	681	707	730	745	760
Imports	35	81	71	80	72	64	55	45
Exports	1	4	14	15	8	8	10	10
Consumption	711	757	724	746	771	786	790	795

South Africa's Gains in Broiler Production Continue; Imports from Brazil Displace the U.S.



In 2003, South Africa's broiler imports are forecast at 45,000 tons. For the 1997-2001 period, imports from Brazil significantly expanded, while U.S. imports dropped to near zero due to the antidumping allegation. In December 2000, South Africa imposed antidumping duties on U.S. broiler meat, ranging from 200 percent to 430 percent. This action effectively eliminated broiler imports from the United States. In 2001, U.S. broiler exports to South Africa were valued at \$1 million.

SOUTH AFRICA

BROILER IMPORTS

(in metric tons)

Whole Chickens

Origin	1996	1997	1998	1999	2000	2001	2002
Argentina	0	0	0	53	0	0	960
Australia	0	0	2	0	96	650	37
Brazil	24	325	135	2,048	3,869	1,049	5264
Canada	257	70	0	0	122	24	50
EU-15	78	1,824	2,060	7,914	2,931	804	240
United States	139	28	33	19	248	0	0
Zimbabwe	0	0	0	24	0	88	426
Others	5	5	0	0	0	0	0
Total	503	2,252	2,230	10,058	7,266	2,615	6977

US market share	28%	1%	1%	0%	3%	0%	0%
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Chicken Parts

Origin	1996	1997	1998	1999	2000	2001	2002
Argentina	0	0	15	226	993	932	3,669
Australia	1,473	1,084	3,100	1,955	4,730	8,962	6,098
Brazil	1,977	5,144	4,562	8,798	10,925	28,694	40,022
Canada	5,011	2,962	4,058	8,014	11,753	5,689	12,776
China	2,601	5,257	8,218	9,727	9,412	7,118	1,053
EU-15	4,870	6,554	10,101	9,581	7,326	8,229	5,893
Hungary	0	0	0	78	0	0	0
Iran	0	0	22	0	0	0	0
Israel	0	0	30	24	12	14	8
Japan	0	72	0	0	0	0	0
New Zealand	0	0	22	0	25	0	0
Singapore	96	212	0	0	0	0	50
United States	17,793	55,427	37,583	31,072	19,574	1,245	2,032
Others	213	328	309	169	149	59	1,895
Total	34,034	77,040	68,020	69,644	64,899	60,942	73,496

US market share	52%	72%	55%	45%	30%	2%	3%
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Further Processed Chicken Products

Origin	1996	1997	1998	1999	2000	2001	2002
Canada	0	0	94	0	0	0	0
EU-15	0	111	0	0	0	3	0
Israel	0	0	0	4	0	0	0
Poland	0	0	0	6	6	0	0
United States	517	1,159	368	25	195	0	0
Others	80	0	1	17	0	0	26
Total	597	1,270	463	52	201	3	26

US market share	87%	91%	79%	48%	97%	0%	0%
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Grand Total	35,134	80,562	70,713	79,754	72,366	63,560	80,499
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US market share	53%	70%	54%	39%	28%	2%	3%
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Source: South African Revenue Service.